UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
In re:	: : Chapter 11
GENESIS GLOBAL HOLDCO, LLC, et al., 1	: Case No. 23-10063 (SHL)
Debtors.	: : (Jointly Administered)
	:

FOURTH MONTHLY FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC., INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GENESIS GLOBAL HOLDCO, LLC, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF MAY 1, 2023 THROUGH MAY 31, 2023

Name of Applicant	Houlihan Lokey Capital, Inc.
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors of Genesis Global Holdco, LLC, et al.,
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	April 13, 2023
Period for which compensation and reimbursement is sought	May 1, 2023 through and including May 31, 2023
Amount of Compensation sought as actual, reasonable, and necessary	\$150,000.00
Current Fee Request	\$120,000.00 (80% of \$150,000.00)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$8,887.30
Amount of Compensation and Expenses sought as allowed under the Fee Order	\$128,887.30

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Total Fees and Holdback	Expenses Inclusiv	e of		\$158,887.30
This is a(n):	X monthly	interin	n application	final application

SUMMARY OF MONTHLY FEE STATEMENTS

Pursuant to sections 328(a) and 1103 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Houlihan Lokey Capital, Inc. ("Houlihan Lokey" or the "Applicant"), Investment Banker for the Official Committee of Unsecured Creditors (the "Committee"), hereby submits this Fourth Monthly Fee Statement (the "Statement") for the period of May 1, 2023 through and including May 31, 2023 (the "Monthly Fee Period").

Itemization of Services Rendered by Applicant

Annexed hereto as "Exhibit A" is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period and the total number of hours spent by each individual during this Monthly Fee Period by project category.

Annexed hereto as "Exhibit B" is a schedule of fees and actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as "Exhibit C" are the time records of Applicant for this Monthly Fee Period organized by project category and professional with a daily time log explaining the time spent by each professional.

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Applicant respectfully requests (i) compensation in the amount of \$120,000.00, which represents 80% of fees for services rendered by Applicant as investment banker to the Official Committee of Unsecured Creditors during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$8,887.30.

Dated: July 13, 2023

Respectfully submitted,

By:

Brad Geer, Managing Director **HOULIHAN LOKEY CAPITAL**, **INC.**

225 South 6th Street Minneapolis, Minnesota 55402 Telephone: (612) 215-2249

Email: bgeer@hl.com

EXHIBIT A

Work Hours Summary

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Genesis Global Holdco, LLC - HL Work Hours Summary

May 1, 2023 - May 31, 2023

				Task Code			
Principal Professional	Title	Α	В	С	D	E	Total
Saul Burian	Managing Director	_	11.5	39.5	1.5	-	52.5
Bradley Geer	Managing Director	8.0	26.5	68.0	21.0	- i	123.5
David Cumming	Director	1.0	16.0	50.0	19.5	- !	86.5
Steven White	Associate	11.0	8.5	39.0	34.5	-	93.0
Rijul Malik	Associate	10.0	9.5	50.0	76.5	- i	146.0
Tom Dircks	Analyst	25.0	8.5	30.5	27.5	– i	91.5
Braedon Kehoe	Analyst	_	8.5	32.5	54.5	_ !	95.5
Odessa Fung	Analyst	10.0	9.5	47.5	105.5	- ¦	172.5
Total		65.0	98.5	357.0	340.5	-	861.0

Task Code Legend

А	General Case Administration
В	Correspondence with Debtor and Other Stakeholders
С	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

EXHIBIT B

Invoice

Houlihan Lokey

Invoice # 118609-4

PERSONAL & CONFIDENTIAL

July 11, 2023

Genesis Global Capital, LLC 250 Park Ave S, 5th Floor New York, NY 10003 Client # 26011 Case # 119253

Professional Fees

Monthly Fee due on May 6, 2023	\$	150,000.00	
Professional Fees Due	<u></u>		\$ 150,000.00
Out of Pocket Expenses			
Lodging	\$	4,280.39	
Airfare		2,892.68	
Ground Transportation		597.77	
Travel and Overtime Meals		871.69	
Telephone and Data		244.77	

TOTAL AMOUNT DUE AND PAYABLE

Out of Pocket Expenses Due

\$ 158,887.30

8,887.30

\$

EXHIBIT C

Work Hours Details

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Hours for: Saul Burian Total Hours: 52.5

- A General Case Administration
- B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
5/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/2/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/3/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/4/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/6/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Stakeholders	0.5
5/7/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	C			0.5
		Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/10/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/12/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/16/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/16/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
5/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/22/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/23/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/23/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/24/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/25/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/25/2023	В		Correspondence with Ad Hoc Group	1.0
5/25/2023	С	Correspondence with Debtor and Other Stakeholders Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet May 1, 2023 - May 31, 2023

Analysis, Presentation and Due Diligence Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/28/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/29/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/30/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/30/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/31/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
Total				52.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Hours for: Bradley Geer Total Hours: 123.5

- A General Case Administration
- B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
5/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/2/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/2/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	2.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/3/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.5
5/3/2023	A	General Case Administration	Travel	4.0
5/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	10.0
		General Case Administration	•	4.0
5/5/2023	A		Travel	
5/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/6/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Stakeholders	1.0
5/7/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/7/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Stakeholders	1.0
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/10/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	C			0.5
		Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	
5/12/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/12/2023	В	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	2.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	3.0
5/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/16/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.5
5/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/19/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/19/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	3.0
5/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
		Correspondence with Omeial Continuite of Onsecuted Cleditors	Discussions with 000 Melliners and/or Advisors	1.0

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

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Total

Hours for: Bradley Geer Total Hours: 123.5

A General Case Administration
B Correspondence with Debtor and Other Stakeholders
C Correspondence with Official Committee of Unsecured Creditors
D Analysis, Presentation and Due Diligence

Financing Diligence and Analysis

Date Task Code Task **Description of Activities** Hours 5/21/2023 D Analysis, Presentation and Due Diligence **HL Internal Call** 0.5 5/21/2023 D Analysis, Presentation and Due Diligence **HL Internal Call** 0.5 С 5/21/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 2.0 5/22/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with LICC Members and/or Advisors 20 С 0.5 5/22/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors D 1.0 5/22/2023 Analysis, Presentation and Due Diligence **HL Internal Call** С 5/22/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 С 5/23/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 С 5/23/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 D 5/23/2023 Analysis, Presentation and Due Diligence Preparation and Review of Materials 3.0 С Discussions with UCC Members and/or Advisors 5/23/2023 Correspondence with Official Committee of Unsecured Creditors 0.5 5/24/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 2.0 В 5/24/2023 Correspondence with Debtor and Other Stakeholders Correspondence with Ad Hoc Group 1.0 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 2.0 5/24/2023 С 5/24/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 2.0 В Correspondence with Debtor and Other Stakeholders 5/24/2023 Correspondence with Debtor Advisors 3.0 С 0.5 5/25/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 5/25/2023 В Correspondence with Debtor and Other Stakeholders Correspondence with Ad Hoc Group 1.0 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 5/25/2023 5/25/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 4.0 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 5/25/2023 Correspondence with Official Committee of Unsecured Creditors 5/25/2023 C Discussions with LICC Members and/or Advisors 1.0 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 2.0 5/25/2023 5/26/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 1.0 5/26/2023 В Correspondence with Debtor and Other Stakeholders Correspondence with Ad Hoc Group 2.0 5/28/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 3.0 5/29/2023 5/30/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 В 5/30/2023 Correspondence with Debtor and Other Stakeholders Correspondence with Ad Hoc Group 1.0 В Correspondence with Debtor and Other Stakeholders 5/30/2023 Correspondence with Debtor Advisors 1.0 5/30/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 С Discussions with UCC Members and/or Advisors 5/31/2023 Correspondence with Official Committee of Unsecured Creditors 3.0 С Discussions with UCC Members and/or Advisors 5/31/2023 Correspondence with Official Committee of Unsecured Creditors 20 5/31/2023 В Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 3.0

123.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Hours for: David Cumming Total Hours: 86.5

- A General Case Administration
 B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
5/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/2/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/2/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.5
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/3/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/4/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
5/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	10.0
5/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/7/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	C		Discussions with UCC Members and/or Advisors	0.5
	В	Correspondence with Official Committee of Unsecured Creditors		
5/9/2023		Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/10/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/11/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/12/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/12/2023	Α	General Case Administration	Preparation and Review of Materials	1.0
5/12/2023	В	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	1.0
5/12/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/16/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/16/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.5
5/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/19/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
5/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Total

Hours for: David Cumming Total Hours: 86.5

- A General Case Administration
 B Correspondence with Debtor and Other Stakeholders
 C Correspondence with Official Committee of Unsecured Creditors
 D Analysis, Presentation and Due Diligence
 E Financing Diligence and Analysis
- Date Task Code Task **Description of Activities** Hours 5/20/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 5/21/2023 D Analysis, Presentation and Due Diligence **HL Internal Call** 0.5 D 5/21/2023 Analysis, Presentation and Due Diligence HL Internal Call 0.5 5/22/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 20 С Correspondence with Official Committee of Unsecured Creditors 0.5 5/22/2023 Discussions with UCC Members and/or Advisors D 1.0 5/22/2023 Analysis, Presentation and Due Diligence **HL Internal Call** С 5/23/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 С 5/23/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 С 5/23/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 С Discussions with UCC Members and/or Advisors 5/24/2023 Correspondence with Official Committee of Unsecured Creditors 2.0 В 5/24/2023 Correspondence with Debtor and Other Stakeholders Correspondence with Ad Hoc Group 1.0 5/24/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 С 5/24/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 1.0 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 5/25/2023 В 5/25/2023 Correspondence with Debtor and Other Stakeholders Correspondence with Ad Hoc Group 1.0 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 5/25/2023 0.5 С Discussions with UCC Members and/or Advisors 0.5 Correspondence with Official Committee of Unsecured Creditors 5/25/2023 5/25/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 1.0 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 1.0 5/25/2023 5/25/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 1.0 С Discussions with UCC Members and/or Advisors 0.5 5/28/2023 Correspondence with Official Committee of Unsecured Creditors 5/29/2023 В Correspondence with Debtor and Other Stakeholders Correspondence with Ad Hoc Group 1.0 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 5/30/2023 5/30/2023 В Correspondence with Debtor and Other Stakeholders Correspondence with Ad Hoc Group 1.0 5/30/2023 В Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 1.0 5/30/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 С Discussions with UCC Members and/or Advisors 1.0 5/30/2023 Correspondence with Official Committee of Unsecured Creditors 5/31/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 3.0 С 5/31/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 С Discussions with UCC Members and/or Advisors 5/31/2023 Correspondence with Official Committee of Unsecured Creditors 1.0

86.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Hours for: Steven White Total Hours: 93.0

- A General Case Administration
- B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
5/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/1/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/2/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/3/2023	Α	General Case Administration	Preparation and Review of Materials	1.0
5/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/4/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/7/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	A	General Case Administration	HL Internal Call	1.0
5/9/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/10/2023	С	•	Discussions with UCC Members and/or Advisors	2.0
	В	Correspondence with Official Committee of Unsecured Creditors		1.0
5/10/2023	С	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	
5/10/2023		Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/11/2023	A	General Case Administration	Preparation and Review of Materials	1.0
5/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/11/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/12/2023	A	General Case Administration	Preparation and Review of Materials	0.5
5/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	А	General Case Administration	Preparation and Review of Materials	1.0
5/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/16/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/16/2023	Α	General Case Administration	Preparation and Review of Materials	1.0
5/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.5
5/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Hours for: Steven White Total Hours: 93.0

- General Case Administration В Correspondence with Debtor and Other Stakeholders С Correspondence with Official Committee of Unsecured Creditors Analysis, Presentation and Due Diligence
- D Ε Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
5/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
5/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
5/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/22/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/22/2023	Α	General Case Administration	HL Internal Call	1.0
5/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/23/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/23/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/23/2023	Α	General Case Administration	Preparation and Review of Materials	1.0
5/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/24/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/24/2023	Α	General Case Administration	Preparation and Review of Materials	0.5
5/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/25/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/25/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/26/2023	А	General Case Administration	Preparation and Review of Materials	1.0
5/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/28/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/28/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/30/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/30/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/31/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	3.0
5/31/2023	Α	General Case Administration	Preparation and Review of Materials	2.0
5/31/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/31/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
otal				93.0

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Hours for: Rijul Malik Total Hours: 146.0

- A General Case Administration
- B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
 D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
5/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/1/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
5/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/2/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/3/2023	Α	General Case Administration	Travel	4.0
5/4/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	5.0
5/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
5/4/2023	Α	General Case Administration	Travel	4.0
5/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
5/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
5/7/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	A	General Case Administration	HL Internal Call	1.0
5/9/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/9/2023	В		Correspondence with Debtor Advisors	0.5
	С	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	0.5
5/9/2023 5/9/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
	D	Correspondence with Official Committee of Unsecured Creditors		
5/9/2023 5/9/2023	С	Analysis, Presentation and Due Diligence	Preparation and Review of Materials Discussions with UCC Members and/or Advisors	2.0 1.0
	С	Correspondence with Official Committee of Unsecured Creditors		2.0
5/10/2023		Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	
5/10/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/11/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/12/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/16/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Hours for: Rijul Malik Total Hours: 146.0

- General Case Administration В Correspondence with Debtor and Other Stakeholders
- С Correspondence with Official Committee of Unsecured Creditors Analysis, Presentation and Due Diligence D
- Ε Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
5/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/19/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/19/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
5/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
5/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
5/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/21/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.5
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/22/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/22/2023	Α	General Case Administration	HL Internal Call	1.0
5/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/23/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/23/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/24/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
5/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/25/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/25/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/28/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/28/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
5/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/30/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/30/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Noc Gloup Correspondence with Debtor Advisors	1.0
5/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
5/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/31/2023	C	Correspondence with Official Committee of Unsecured Creditors Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	3.0
5/31/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/31/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
0/0 1/2020	C	Correspondence with Official Committee of Offseculed Cleditors	Discussions with OCC Members and/or Advisors	0.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Hours for: Tom Dircks Total Hours: 91.5

- A General Case Administration
- B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
5/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/1/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/1/2023	Α	General Case Administration	Preparation and Review of Materials	1.0
5/2/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/3/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/3/2023	A	General Case Administration	Preparation and Review of Materials	2.0
5/4/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/4/2023	A	General Case Administration	Preparation and Review of Materials	1.5
5/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/6/2023	D			1.0
		Analysis, Presentation and Due Diligence	Preparation and Review of Materials	
5/7/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	Α	General Case Administration	HL Internal Call	1.0
5/9/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/9/2023	Α	General Case Administration	Preparation and Review of Materials	1.0
5/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/10/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
5/11/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/11/2023	Α	General Case Administration	Preparation and Review of Materials	2.0
5/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/12/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/12/2023	Α	General Case Administration	Preparation and Review of Materials	1.0
5/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	A	General Case Administration	Preparation and Review of Materials	2.0
5/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/16/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/16/2023	A	General Case Administration	Preparation and Review of Materials	3.0
5/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.5
5/18/2023	A	General Case Administration	Preparation and Review of Materials	1.0
5/18/2023			•	
	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
5/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
5/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Hours for: Tom Dircks Total Hours: 91.5
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- A General Case Administration
 B Correspondence with Debtor and Other Stakeholders
 C Correspondence with Official Committee of Unsecured Creditors
 D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
5/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/22/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/22/2023	Α	General Case Administration	HL Internal Call	1.0
5/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/23/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/23/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/23/2023	Α	General Case Administration	Preparation and Review of Materials	2.0
5/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/24/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/24/2023	Α	General Case Administration	Preparation and Review of Materials	1.0
5/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/25/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/26/2023	Α	General Case Administration	Preparation and Review of Materials	1.5
5/28/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/30/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/30/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/30/2023	Α	General Case Administration	Preparation and Review of Materials	1.0
5/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/31/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	3.0
5/31/2023	Α	General Case Administration	Preparation and Review of Materials	3.0
5/31/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
tal				91.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Hours for: Braedon Kehoe Total Hours: 95.5

- A General Case Administration
- B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hour
5/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/1/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/2/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/4/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/4/2023	D	•	Preparation and Review of Materials	1.5
5/5/2023	С	Analysis, Presentation and Due Diligence	Discussions with UCC Members and/or Advisors	1.0
	D	Correspondence with Official Committee of Unsecured Creditors		
5/5/2023		Analysis, Presentation and Due Diligence	Preparation and Review of Materials	10.0
5/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/7/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/10/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/11/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/12/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	D	·	Preparation and Review of Materials	1.0
	С	Analysis, Presentation and Due Diligence		
5/16/2023		Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/16/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.5
5/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
5/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
5/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/22/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

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Total

Hours for: Braedon Kehoe Total Hours: 95.5

A General Case Administration
B Correspondence with Debtor and Other Stakeholders
C Correspondence with Official Committee of Unsecured Creditors
D Analysis, Presentation and Due Diligence

Financing Diligence and Analysis

Date Task Code Task **Description of Activities** Hours 5/23/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 5/23/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 D 5/23/2023 Analysis, Presentation and Due Diligence Preparation and Review of Materials 2.0 С 5/24/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 20 В Correspondence with Debtor and Other Stakeholders Correspondence with Ad Hoc Group 5/24/2023 1.0 5/24/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 2.0 С 5/25/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 В Correspondence with Debtor and Other Stakeholders Correspondence with Ad Hoc Group 1.0 5/25/2023 С 5/25/2023 Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 2.0 5/25/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 5/25/2023 1.0 5/26/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 5/27/2023 1.0 5/28/2023 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 D 5/28/2023 Analysis, Presentation and Due Diligence Preparation and Review of Materials 2.0 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 5/29/2023 1.0 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 5/30/2023 5/30/2023 В Correspondence with Debtor and Other Stakeholders Correspondence with Ad Hoc Group 1.0 В Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 1.0 5/30/2023 5/30/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 2.0 С Correspondence with Official Committee of Unsecured Creditors Discussions with UCC Members and/or Advisors 0.5 5/30/2023 Discussions with UCC Members and/or Advisors 5/31/2023 C Correspondence with Official Committee of Unsecured Creditors 3.0 5/31/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 2.0

95.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Hours for: Odessa Fung Total Hours: 172.5

- A General Case Administration
- B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
5/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/1/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
5/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/2/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/3/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/3/2023	A	General Case Administration	Travel	4.0
5/4/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	5.0
5/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
5/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/5/2023	D	·	Preparation and Review of Materials	12.0
5/5/2023		Analysis, Presentation and Due Diligence		4.0
	A C	General Case Administration	Travel	
5/6/2023		Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
5/7/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/8/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	Α	General Case Administration	HL Internal Call	1.0
5/9/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/9/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
5/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/10/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/11/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/11/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/11/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/12/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/16/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
5/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.5
5/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/18/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.0
5/18/2023 5/18/2023	C D	Correspondence with Official Committee of Unsecured Creditors Analysis, Presentation and Due Diligence	Discussions with UCC Members and/or Advisors HL Internal Call	0.5 1.0

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

May 1, 2023 - May 31, 2023

Hours for: Odessa Fung Total Hours: 172.5

- A General Case Administration
 B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
5/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
5/19/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/19/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
5/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
5/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
5/21/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.5
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/22/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
5/22/2023	Α	General Case Administration	HL Internal Call	1.0
5/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
5/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/23/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/23/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
5/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
5/24/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
5/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/25/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/25/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	8.0
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/25/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
5/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
5/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
5/28/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/28/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
5/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
5/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/30/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
5/30/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
5/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
5/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
5/31/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	3.0
5/31/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
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